

EDGENTUS WEBINAR SERIES

COURSE SUMMARY

Course Title: Understanding Medicaid Planning Certification for Lawyers

This 1-hour class will discuss Medicaid Planning certification, what it is, how to obtain it, and how it can help your Medicaid Planning practice. This an introductory course and is not a test preparation course for the Certified Medicaid Planner™ examination.

Learning Objectives:

Through this course you will learn:

- What is the Certified Medicaid Planner™ (CMP™) designation.
- The role and function of the Certified Medicaid Planner™ Governing Board.
- The four E's of certification: Education, Experience, Examination, and Ethics.
- The four education and experience pathways to achieve certification.
- The CMP™ examination and content areas.
- How to apply to for CMP™ certification.
- The CMP™ public grievance system.
- CMP™ continuing education requirements.

Location: Online Webinar (Zoom Webinar Platform)

Hours: 1

Date: November 4, 2020

Time: 2:00 pm ET – 3:00 pm ET

Presenters: Michael Anthony, JD

Level: Introductory/Basic

Prerequisites: None

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COURSE OUTLINE

Understanding Medicaid Planning Certification for Attorneys

Date: November 4, 2020 Time: 2:00 pm ET – 3:00 pm ET

- I. What is the Certified Medicaid Planner designation for attorneys?
 - a. The creation of the certification
 - b. The accreditation of the certification
 - c. The standards board that oversees the designation
- II. How to become certified
 - a. Education and Experience requirements
 - i. 4 Education and Experience Pathways
 - b. Examination requirement
 - i. 160-question test
 - ii. Proctored/Closed Book
 - c. Ethics requirement
 - i. CMP™ Ethical Principles
 - ii. Public grievance system
- III. Applying for certification
 - a. Application process
 - b. Application fee
 - c. Candidate application review
 - d. Scheduling the exam
 - e. Re-examination after failure
- IV. Holding the certification
 - a. What it is and what it isn't
 - b. Ongoing CE requirements
 - c. Public accountability requirements